

**CDW HOLDING LIMITED**  
*(Incorporated in Bermuda)*  
*(Company Registration No. 35127)*

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**FOLLOW-UP ANNOUNCEMENT ON THE PROPOSED EQUITY JOINT VENTURE WITH  
SUZHOU INDUSTRIAL ESTATE JIA AN INVESTMENT COMPANY LIMITED IN SUZHOU,  
THE PEOPLE'S REPUBLIC OF CHINA**

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Reference is made to the announcement dated 14 October 2014 relating to the proposed equity joint venture with Suzhou Industrial Estate Jia An Investment Company Limited in Suzhou.

The Board of Directors (the **"Board"**) of CDW Holding Limited (the **"Company"**, and together with its subsidiaries (the **"Group"**)) wishes to announce that the definitive Letter of Intent and the supplemental agreement (collectively the **"LOI"**) entered into on 14 October 2014 by Tomoike Industrial (H.K.) Limited (**"Tomoike HK"**), the Company's wholly-owned subsidiary, and Suzhou Industrial Estate Jia An Investment Company Limited (苏州工业园区嘉安投资有限公司) (the **"JV Partner"**) has been terminated as the JV Partner has issued Tomoike HK a letter of notification, notifying its voluntary termination of the LOI and advising that it has withdrawn the application for establishment of an equity joint venture company in Suzhou with the relevant authority in the People's Republic of China.

Early termination of the LOI has no financial impact on the consolidated net tangible assets per share and consolidated earnings per share of the Group for the current financial year ending 31 December 2018.

Notwithstanding the aforesaid termination of the LOI, the Group continues to explore business expansion initiatives and opportunities in fast growing entities with high investment potential as part of its future plans and shall update shareholders on any material developments.

By Order of the Board

Leong Chee Meng, Kenneth  
Company Secretary  
21 August 2018